

# ESG & Sustainable Finance 1.0

## Focus: Financial Institutions

A training experience that connects you with your peers in the financial services industry, boosts your resume and keeps you on top of market trends.

**1 in 2** investors want to see a company's progress on ESG<sup>1</sup>.

Meanwhile, only **25%** of directors say their board understands ESG risks well<sup>2</sup>.



### To whom is it intended?

The ESG & Sustainable Finance 1.0 programme is perfect for **Financial Institutions' management and staff** wanting to develop a clear understanding of current and future sustainability challenges and opportunities.

### What will set you apart?

By completing this course, you will:

- Sharpen your ESG skills with practical, real-life examples and have an active contribution to your company's sustainability journey.
- Get PwC curated knowledge of sustainable finance and ESG regulatory requirements for Financial Institutions.
- Learn about regional and local sustainability approaches, from key EU regulatory requirements such as the Taxonomy, CSRD and SFDR certain tools and frameworks that integrate ESG factors into the business model and strategy.
- Connect to your fellow sustainability professionals in the financial services industry.
- Understand sustainability holistically – how the different puzzle pieces connect to each other.



For more details on enrolment and curriculum, please reach out to:  
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<sup>1</sup> PwC's 2021 Global Investor Survey  
<sup>2</sup> PwC's 2021 Annual Corporate Directors Survey

## Programme benefits

- Get improved knowledge, competency and confidence in the key sustainability areas. You will learn and develop through critically reviewing industry good business practices, debating with tutors and fellow colleagues, or sharing experience.
- Get inspired and encouraged to apply the newly gained knowledge in your daily work.
- Join a learning community of key professionals and leaders from top organizations in the region and take advantage of this excellent networking and benchmarking opportunity.

While many companies are active in numerous areas of sustainability, coordination across the organisation and an overarching strategy are vital elements.

We will enable you to focus on the essentials, while organizing and funneling down scattered ideas and confusing concepts.

Your learning process with us includes knowledge tests in order to strengthen the approached core ESG concepts. At the end of the programme, you will know what questions should be asked, where to find the answers and how to transform sustainability challenges into opportunities.

The training approach combines clear cut information provided by tutors with active participation, taking advantage of each participant's experience.

You will gather, besides the theoretical knowledge, a practical understanding of key ESG concepts, transforming the EU Taxonomy, CSRD and SFDR into bite-size information.

**ESG & Sustainable Finance 1.0 is a complete sustainability training programme tailored to the financial market.**

**We are always  
up to date.  
And so are you.**

The sustainability regulatory framework is constantly changing, both locally and regionally.

ESG & Sustainable Finance 1.0 is always providing the latest information available, making sure you have the complete picture.

## Who will teach you?

The workshops are led by PwC professionals, trained on ESG topics and working on real sustainability projects, who also have excellent training skills and extensive experience in introducing Sustainability topics and their practical application. During the programme, you will receive study materials developed by PwC experts and full support from the tutors.



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# Programme content

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## Module 1 (3 hours)

**EU Plan for Sustainable Finance** – what has been done and what comes ahead

**ESG across the industry** – how is sustainability different across the financial sector

**SFDR** – how it will impact investment decisions and the overall activity of investment funds and banks

**Green Bond Standard** – how to issue green bonds and what information investors look for

## Module 2 (3 hours)

**Climate Risk** – best practices for banks and for insurance companies and what regulators are saying about it

**ESG Pillar 3 reporting requirements** – its scope and what has to be reported

**Carbon Footprint** – how to approach Scope 1, 2 and 3 for financial institutions

## Module 3 (3 hours)

**Sustainability Reporting** – why a sustainability report and how to prepare one

**CSRD** – who is in scope and how will the ESG reporting requirements change

**EU Taxonomy** – step by step approach for implementation

**IFRS Climate-related Financial Disclosures** – how ISSB fits within ESG disclosure frameworks

## Module 4 (3 hours)

**Implementing ESG** – Challenges and Opportunities

- KPIs and Executive Pay
- ESG - an active component of the corporate culture
- Tax transparency and tax policy as pillars of the operational models
- Governance - why is it relevant and what to look for in your potential customers
- State aid & Legal - Environmental aid for the green transition

## Pricing

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**All four modules** of training, access to all training materials, shareable personalised certificate of completion, and free enrolment to PwC ESG community:  
EUR 1,000\*

**One module** of training, and access to all training materials:  
EUR 300\*

*\*Price per person. An additional 10% discount for >5 participants from the same company, if the four-module option is chosen.*



## About PwC

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PwC is the global leader in business consulting and the leading advisor on sustainability and ESG (Environment, Social and Governance) topics in Central and Eastern Europe.

We have practical experience in supporting clients with responding to ESG challenges including strategy, risk management, ESG scenario analysis, ESG disclosures and reporting.

We have a 360° point of view developed throughout our successful collaborations with various actors within the financial sector, from banks to insurance companies and investment funds.

Our tutors are experienced professionals with hands-on experience in assisting financial institutions.

Our instructors successfully combine global perspective with local presence, being advised by our sustainability leaders in Europe to provide the best-in-class services, while also adapting information to the local context.

We give you the opportunity to benefit from PwC's global network and its accumulated knowledge and applied practice, to ensure that you bring value to your business.

**Join this unique programme with PwC now!**

You will seize the opportunities, benefits and challenges of integrating ESG into the daily business by understanding what the authorities are asking for and how the financial services market should report.

**Are you ready for the challenge?**

### More information

Each module lasts 3 hours. All teaching sessions are delivered in-classroom at our PwC headquarters in Bucharest. We can also schedule on-line trainings upon request.

PwC will provide you with a certificate of attendance for completing ESG & Sustainable Finance 1.0 by attending all four modules and completing successfully all knowledge tests, embedded in the programme.

**PwC Romania**

### Contact

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**For more information  
please contact us!**