



ESG Upskilling for Financial Institutions

Your PwC team:



Sebastian Mocanu

Partner, PwC Romania

sebastian.mocanu@pwc.com



Monica Popescu

Director, PwC Romania

popescu.monica@pwc.com

Sustainability is no longer optional - it is a **strategic imperative**, especially for financial institutions. As such, **tailored ESG training** is not just an educational tool - it's a **strategic accelerator**.



Our ESG modules are **tailored for the financial services sector** - practical, interactive, and designed to deliver real-world impact.



Each module lasts between **3 to 6 hours**, depending on complexity and your goals, and can be combined to create a **customized** learning path.



The trainings start with an overview picture, followed by specific technical detail, and thus, can be joined by different internal stakeholders: **board members, sustainability professionals, and general staff** with an interest in sustainability.

Let's build your ESG capabilities together.



ESG Upskilling - Training Catalogue

Modules	1. ESG Essentials	2. CSRD, ESRS, Taxonomy Deep Dive	3. Sustainable Finance	4. ESG Risk
What You Will Gain	Get a clear view of the sustainability landscape - from global and EU commitments to key regulations - while learning how to embed ESG into strategy, align incentives with sustainability goals, and strengthen governance for long-term resilience.	Master CSRD, ESRS, and Double Materiality with hands-on tools to meet reporting demands, measure emissions, and align with the EU Taxonomy - ensuring your sustainability reporting is both credible and future-proof.	Understand SFDR and its latest updates, including Articles 6, 8, and 9, to enhance transparency and align investments with ESG goals. Learn how green bonds and EU state aid frameworks can accelerate sustainable finance while ensuring compliance and impact.	Gain practical insight into EBA's ESG Pillar 3 disclosures, learn to identify and report climate risks, and apply scenario analysis to stress-test portfolios—turning regulatory demands into strategic advantage and resilience.
Topics Covered	<ul style="list-style-type: none">• International & EU ESG Commitments• The ESG Reporting Regulatory Landscape• Omnibus overview• Introduction to ESG Strategy and Governance Structure	<ul style="list-style-type: none">• Introduction and deep dive into CSRD & ESRS• Double Materiality Assessment• Carbon Footprint Calculation• EU Taxonomy	<ul style="list-style-type: none">• Sustainable Finance Disclosure Regulation (SFDR)• Sustainable and Green Bonds• State Aid & Legal - Environmental Aid for the Sustainability Transition	<ul style="list-style-type: none">• EBA ESG Pillar 3 Disclosures• EBA Guidelines• Climate Physical and Transition Risks• Climate Scenario Analysis